



Subscription Form for Public Offering of Banque Pour Le Commerce Exterior Lao Public Company (BCEL)

Public Offering (PO) of 16.617.800 Ordinary Shares with Par Value of 5.000 LAK

Offering Price of PO 5.550 LAK per Share

(Minimum subscription requirement is one (01) lot, with each lot equal to one hundred (100) shares)

Subscription Date: ____/____/2019

Subscription No. _____

Name and Surname (English) _____ Securities Acc. No. _____

() ID Card () Alien Card () Passport () Company Registration Certificate No. _____

Subscriber please clearly fill in the spaces below

Nationality _____ Date of Birth ____/____/____ Occupation _____

Address _____

Telephone No. _____ Mobile No. _____ E-Mail: _____

WhatsApp: _____ WeChat: _____

Hereby subscribe for and request allotment of ordinary shares of BCEL for PO as follows:

No. of Shares subscribed	Offering Price (LAK)	Amount (LAK)	Amount in words
	5.550		

Made payable to Bank: Banque Pour Le Commerce Exterior Lao Public Company Bank (BCEL) as the following accounts:

Acc. Name: **LCS(BCEL 19% FOR SHARE SUBSCRIPTION)** Acc. No: **010-11-00-01703014001** Currency: **LAK** Amount: _____ LAK

BCEL Address: **No. 1, Pangkham Street, VTE, LAO PDR.** SWIFT Code : **COEBLALA**

If the shares are allotted to me/us, I/we hereby agree to the underwriter to issue a share certificate in the name of "Settlement and Depository Department" for the allotted shares and arrange further to _____ Securities Company Limited to deposit the said Shares with Lao Securities Depository Center for my/our securities trading account name _____ No. _____ (Name of the subscriber must be the same as the name of the securities trading account)

If I/we have not been allotted the Share or have been allotted lower than the subscribed amount, I/we agree to have the payment or excess payment returned to me/us by deposit into my/our account as the following information.

☐ Deposit to my/our account at Bank _____ Branch _____ Acc. No _____

(Note: Bank charges or any other expense will be deducted from the refund amount to the subscriber).

I/We hereby undertake to subscribe the above ordinary shares as allocated to me/us and shall not cancel this offering subscription including acceptance of fund return in the case that my/our subscription is to be refused because of incompleteness of document as required by the Company or any other reasons.

Signature _____

(_____)

**** Please be aware that there is risk involved in stock investment and make sure you have thoroughly studied all information before deciding on the share subscription. ****

>>> For officer uses only >>>	Checker: _____ ____/____/____	Input: _____ ____/____/____
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Subscription Receipt for Public Offering (PO) of New Ordinary Shares of BCEL (Subscriber please also fill out this portion)

Subscription Date: ____/____/2019 Subscription No. _____

Evidence of subscription fund payment from (name of subscriber) _____ for the subscription of new ordinary shares of BCEL from Public Offering with _____ shares at the offering price of **5.550 LAK**, Amount: _____ LAK,

Payment Date: ____/____/2019 has been submitted and duly received.

If the shares are allotted to me/us, I/we hereby agree to the underwriter to issue a shareholding certificate in the name of "Lao Securities Depository Center" for the allotted shares and arrange further to _____ Securities Company Limited, my/our securities trading account no. _____.

Authorized Officer: _____

(_____)